# **BO ZHOU**

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#### **EMPLOYMENT**

#### Postdoctoral Research Fellow

September 2022 - Present

Department of Industrial and Operations Engineering **University of Michigan**, Ann Arbor, United States

- Faculty co-advisors: Prof. Siqian Shen and Prof. Ruiwei Jiang

#### **EDUCATION**

Ph.D., Electrical Engineering

June 2022

Huazhong University of Science and Technology, Wuhan, China

- Advisors: Prof. Jinyu Wen and Prof. Xiaomeng Ai

**B.S.**, Electrical Engineering and Automation

June 2017

Huazhong University of Science and Technology, Wuhan, China

#### **RESEARCH AREAS**

Theories: Integer programming, robust optimization, convex/non-convex optimization, machine learning

**Applications**: Power systems, green energy, energy storage, energy market

#### HONORS AND AWARDS

- Frontrunner 5000 top article, Institute of Scientific and Technical Information of China, 2023
- University of Michigan Postdoctoral Association Conference Award, University of Michigan, 2023
- Outstanding Graduate, Huazhong University of Science and Technology, 2022
- National Scholarship for Postgraduate, Ministry of Education, China, 2020
- Excellent Oral Presentation, China Electrotechnical Society, 2020
- Excellent Paper Award, iSPEC 2019, IEEE Power & Energy Society, 2019

### **PUBLICATIONS**

### Papers under Revision/Review/Preparation

- [R3] **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Bilevel Mixed-Integer Linear Program with Binary Tender," in preparation.
- [R2] Mohammad Rajabdorri, **Bo Zhou**, Lukas Sigrist, Enrique Lobato, "Approximating Second Order Dynamic Response of Power Systems with Bernstein Polynomials," submitted.
- [R1] Menglin Zhang, Jian Gong, Xiaofei Wang, Qiuwei Wu, **Bo Zhou**, Fangxing Li, Jinyu Wen, "Coordinated Scheduling of Virtual Power Plants Driven by Unbalanced Distribution LMP," *IEEE Transactions on Smart Grid*, under 2nd review.

### **Refereed Journal Papers**

[J20] Xiaomeng Ai, Huang Zhou, Jun Zhou, **Bo Zhou\***, Shichang Cui, Jiakun Fang, Jinyu Wen, "Multi-Week Continuous-Time Scheduling of Integrated Electricity and Natural Gas System Against Long-Lasting Stressful Weather," *Applied Energy*, 383, 125305, 2025. [Link]

- [J19] Menglin Zhang, Sheng Cai, Yunyun Xie, **Bo Zhou**, Weiye Zheng, Qiuwei Wu, Jinyu Wen, "Supply resilience constrained scheduling of MERs for distribution system restoration: A stochastic model and FW-PH algorithm," *IEEE Transactions on Smart Grid*, 16(01), 194-2087, 2025. [Link]
- [J18] **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Frequency stability-constrained unit commitment: Tight approximation using Bernstein polynomials," *IEEE Transactions on Power Systems*, 39(04), 5907-5919, 2024. [Link] [arXiv]
- [J17] Bo Zhou, Xiaomeng Ai, Jiakun Fang, Kun Li, Wei Yao, Zhe Chen, Jinyu Wen, "Function-space optimization to coordinate multi-energy storage across the integrated electricity and natural gas system," International Journal of Electrical Power & Energy System, 2023(151), 109181, 2023. [Link]
- [J16] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Yipu Zhang, Wei Yao, Zhe Chen, Jinyu Wen, "Partial-dimensional correlation-aided convex-hull uncertainty set for robust unit commitment," *IEEE Transactions on Power Systems*, 38(03), 2434-2446, 2023. [Link]
- [J15] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Shichang Cui, Wei Yao, Zhe Chen, Jinyu Wen, "Storage right-based hybrid discrete-time and continuous-time flexibility trading between energy storage station and renewable power plants," *IEEE Transactions on Sustainable Energy*, 14(01), 465-481, 2023. [Link]
- [J14] Menglin Zhang, Qiuwei Wu, Jinyu Wen, **Bo Zhou**, Qingyue Guan, Jin Tan, Zhongwei Lin, Fang Fang, "Day-ahead stochastic scheduling of integrated electricity and heat system considering reserve provision by large-scale heat pumps," *Applied Energy*, 307, 118143, 2022. [Link]
- [J13] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Wei Yao, Jinyu Wen, "Flexibility-enhanced continuous-time scheduling of power system under wind uncertainties," *IEEE Transactions on Sustainable Energy*, 12(04), 2306-2320, 2021. [Link]
- [J12] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Chengxiang Yang, Wei Yao, Jinyu Wen, "Dynamic Var reserve-constrained coordinated scheduling of LCC-HVDC receiving-end system considering contingencies and wind uncertainties," *IEEE Transactions on Sustainable Energy*, 12(01), 469-481, 2021. [Link]
- [J11] Kun Li, Xiaomeng Ai, Jiakun Fang, **Bo Zhou**, Lingling Le, Jinyu Wen, "Coordination of macro base stations for 5G network with user clustering," *Sensors*, 21(16), 5501, 2021. [Link]
- [J10] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Menglin Zhang, Wei Yao, Zhe Chen, Jinyu Wen, "Linear network model for integrated power and gas distribution systems with bidirectional energy conversion," *IET Renewable Power Generation*, 14(17), 3284-3291, 2020. [Link]
- [J9] **Bo Zhou**, Jiakun Fang, Xiaomeng Ai, Wei Yao, Zhe Chen, Jinyu Wen, "Pyramidal approximation for power flow and optimal power flow," *IET Generation, Transmission & Distribution*, 14(18), 3774-3782, 2020. [Link]
- [J8] Menglin Zhang, Jiakun Fang, Xiaomeng Ai, **Bo Zhou**, Wei Yao, Qiuwei Wu, Jinyu Wen, "Partition-combine uncertainty set for robust unit commitment," *IEEE Transactions on Power Systems*, 35(04), 3266-3269, 2020. [Link]
- [J7] **Bo Zhou**, Xiaomeng Ai, Jiakun Fang, Wei Yao, Wenping Zuo, Zhe Chen, Jinyu Wen, "Data-adaptive robust unit commitment in the hybrid AC-DC power system," *Applied Energy*, 254, 113784, 2019. [Link]
- [J6] Kun Li, Jiakun Fang, Xiaomeng Ai, **Bo Zhou**, Wei Yao, Jinyu Wen, "Energy management model of large-scale 5G macro base stations network considering the coordinated optimization of communication equipment and standard equipment," *Proceedings of the CSEE (in Chinese)*, 43(14), 5391-5403, 2023. [Link]
- [J5] Jinyu Wen, **Bo Zhou**, Lishen Wei, "Preliminary study on an energy storage grid for future power system in China," *Power System Protection and Control (in Chinese)*, 50(07), 1-10, 2022. (**F5000** article) [Link]
- [J4] **Bo Zhou**, Xiaomeng Ai, Jiakun Fang, Wei Yao, Jinyu Wen, "Continuous-time modeling based robust unit commitment considering beyond-the-resolution wind power uncertainty," *Transactions of China Electrotechnical Society (in Chinese)*, 36(07), 1456-1467, 2021. [Link]

- [J3] Jianbo Xin, Chengxiang Yang, Zhan Shu, **Bo Zhou**, Wei Yao, Yanhong Chen, Jinyu Wen, "Identification of critical lines in AC-DC hybrid large power grid based on steady-state security region," *Power System Protection and Control (in Chinese)*, 48(06), 165-172, 2020. [Link]
- [J2] Bingyu Sang, Liangzhong Yao, Mingyang Li, Xiaomeng Ai, **Bo Zhou**, Jinyu Wen "Research on energy storage system planning of DC grid with large-scale wind power integration," *Power System Protection and Control (in Chinese)*, 48(05), 86-94, 2020. [Link]
- [J1] **Bo Zhou**, Minggang Song, Jiawei Huang, Xiaomeng Ai, Wei Yao, Jinyu Wen, "Configuration optimization method of multifunctional hybrid energy storage for regional power line fault," *Automation of Electric Power System (in Chinese)*, 43(08), 25-34, 2019. [Link]

### Refereed Conference Proceedings in Machine Learning

[M1] **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Learning to Solve Bilevel Programs with Binary Tender," in *Proceedings of the 12th International Conference on Learning Representation (ICLR 2024*), Vienna, Austria, May, 2024. [Link] [arXiv]

### **Refereed Conference Proceedings in Power and Control**

- [C6] Yanru Guo, **Bo Zhou**, Ruiwei Jiang, Siqian Shen, Xi (Jessie) Yang, "Distributionally Robust Resource Allocation with Trust-aided Parametric Information Fusion," accepted for *the 63rd IEEE Conference on Decision and Control (CDC 2024)*, Milan, Italy, December 2024. [arXiv]
- [C5] Wenjia Shen, **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Sequential Charging Station Location Optimization under Uncertain Charging Behavior and User Growth," accepted for *the 63rd IEEE Conference on Decision and Control (CDC 2024)*, Milan, Italy, December 2024. [arXiv]
- [C4] **Bo Zhou**, Ruiwei Jiang, Siqian Shen, "Differential-Algebraic Equation-Constrained Frequency-Secured Stochastic Unit Commitment," in *Proceedings of 2023 IEEE Power & Energy Society General Meeting (PESGM 2023)*, Orlando, United States, July 2023. [Link]
- [C3] **Bo Zhou**, Xiaomeng Ai, Jiakun Fang, Wei Yao, Jinyu Wen, "Continuous-trajectory robust unit commitment considering beyond-the-resolution uncertainty," in *Proceedings of the 2020 IEEE Power & Energy Society General Meeting (PESGM 2020)*, Montreal, Canada, August 2020. [Link]
- [C2] **Bo Zhou**, Xiaomeng Ai, Jiakun Fang, Chengxiang Yang, Ruitong Liu, Yingxuan Yang, Fangwei Duan, "Steady state security region considering post contingency cascaded DC commutation failure," in *Proceedings of the 2019 IEEE Sustainable Power and Energy Conference (iSPEC 2019)*, Beijing, China, November 2019. (Excellent Paper) [Link]
- [C1] Bo Zhou, Xiaomeng Ai, Jiakun Fang, Jinyu Wen, Jianhua Yang, "Mixed-integer second-order cone programming taking appropriate approximation for the unit commitment in hybrid AC-DC grid," in Proceedings of the 6th International Conference on Renewable Power Generation (IET RPG 2017), Wuhan, China, October 2017. [Link]

### **PRESENTATIONS**

# **Invited Talks**

- [T4] "Sequential Charging Station Location Optimization under Uncertain Charging Behavior and User Growth," 2024 INFORMS Annual Meeting, Seattle, United States, October, 2024.
- [T3] "Risk-Averse Reinforcement Learning for Real-Time Economic Dispatch," 2024 INFORMS Annual Meeting, Seattle, United States, October, 2023.
- [T2] "Frequency Stability-Constrained Unit Commitment: Tight Approximation using Bernstein Polynomials," 2023 INFORMS Annual Meeting, Phoenix, United States, October, 2023.
- [T1] "Differential algebraic equation-constrained frequency-secured stochastic unit commitment," SIAM Conference on Optimization (SIAM OP23), Seattle, United States, June, 2023.

#### **Conference Presentations and Posters**

- [P5] "Learning to Solve Bilevel Programs with Binary Tender," the 12th International Conference on Learning Representation (ICLR 2024), Vienna, Austria, May, 2024.
- [P4] "Differential Algebraic Equation-constrained Frequency-secured Stochastic Unit Commitment," 2023 IEEE Power & Energy Society General Meeting, Orlando, United States, July, 2023.
- [P3] "Continuous-time modeling based robust unit commitment considering beyond-the-resolution wind power uncertainty," *the 9th Frontier Academic Forum of Electrical Engineering*, Xi'an, China, August, 2020 (Excellent Oral Presentation).
- [P2] "Continuous-trajectory robust unit commitment considering beyond-the-resolution uncertainty," 2020 IEEE Power & Energy Society General Meeting, Montreal, Canada, August, 2020.
- [P1] "Steady state security region considering post contingency cascaded DC commutation failure," 2019 IEEE Sustainable Power and Energy Conference, Beijing, China, November, 2019.

#### **TEACHING**

### Mentoring

Department of Industrial and Operations Engineering, University of Michigan, Ann Arbor

- Wenjia Shen, visiting master's student from Nanjing University, Fall 2023 present Main tasks: Advising Wenjia to prepare models and numerical results for her paper [C5] that was accepted to appear in the Proceedings of *the 63rd IEEE Conference on Decision and Control (CDC 2024)*.
- Yanru Guo, master's student (currently a PhD student at UMich), Fall 2022 Spring 2024 Main tasks: Helping Yanru with formulation setup and preparing instances for her paper that was presented as an invited talk "Trust-Aided Distributionally Robust Resource Allocation with Multi-Source Reference Information" in the 2023 INFORMS Annual Meeting, and as her paper [C6] that was accepted to appear in the Proceedings of the the 63rd IEEE Conference on Decision and Control (CDC 2024).

School of Electrical and Electronic Engineering, Huazhong Uni. of Science and Technology, Wuhan, China

- Huang Zhou, PhD student, Fall 2022 present
  Main tasks: Advising Huang in optimization theory, model formulation, coding, experiment design, and
  thesis writing during his undergraduate thesis titled "Continuous-time Unit Commitment Considering
  Interruptible Load" and helping him with model reformulation, algorithm design, and paper writing to
  expand the work as a journal paper [J20] that was published in *Applied Energy*.
- Kun Li, PhD student, Fall 2020 Summer 2022
  Main tasks: Advising Kun in literature investigation and model formulation for his journal paper [J11] that was published in *Sensors* and assisting him with model improvement, instance preparation, and revision for his journal paper [J6] that was published in *Proceedings of the CSEE (in Chinese)*.

### **SERVICES**

#### Peer Reviewer for Journals and Conferences

- Power and Energy:
  - IEEE Transactions on Power Systems | IET Generation, Transmission & Distribution
  - IEEE Transactions on Smart Grid | CSEE Journal of Power and Energy Systems
  - IEEE Transactions on Energy Markets, Policy and Regulation | Applied Energy
  - IEEE Transactions on Sustainable Energy | IEEE Power & Energy Society General Meeting
- Operations Research:
  - INFORMS Journal on Computing | IISE Transactions
- Machine Learning:
  - International Conference on Learning Representation

#### **PROFESSIONAL**

#### **Professional Affliations**

- Society for Industrial and Applied Mathematics (SIAM), Member
- Institute for Operations Research and the Management Sciences (INFORMS), Member
- Institute of Electrical and Electronics Engineers (IEEE), Member

### PROJECT EXPERIENCE

# **Project Participation**

- Theories and Computational Algorithms for Optimizing Bilevel Mixed-Integer Nonlinear Programs

  Funded by U.S. Air Force Office of Scientific Research

  Sep. 2023 present
- Extreme-Scale Stochastic Optimization via Learning-enhanced Decomposition and Parallelization Funded by U.S. Department of Energy Sep. 2022 - Aug. 2023
- Adaptive Extreme Scenario Method for Unit Commitment with Wind Power Ramp Event Funded by National Natural Science Foundation of China Jan. 2018 Dec. 2020
- Robust Coordinated Planning of Energy Storage in Integrated Electricity and Natural Gas System

  Funded by National Natural Science Foundation of China

  Jan. 2018 Dec. 2020
- Configuration Optimization and Control Strategy of Energy Storage Stations for the Power System Funded by State Grid Corporation of China Jan. 2018 - Dec. 2019
- Key Technologies in Characteristic Analysis and Security Defense for HVDC Receiving-End System Funded by State Grid Henan Electric Power Company

  Aug. 2016 Dec. 2017

### **Proposal Writing**

- Demand Response with Uncertainty and Bounded-Rationality

  Submitted to the Energy, Power, Control, and Networks Program of U.S. National Science Foundation

  Role: Helping the PI to prepare the initial draft including research descriptions and preliminary results.
- Theories and Computational Algorithms for Optimizing Bilevel Mixed-Integer Nonlinear Programs *Funded by U.S. Air Force Office of Scientific Research*Role: Helping the PI to prepare literature review and figures used in the proposal.

## **REFERENCES**

Dr. Siqian Shen (Postdoc co-advisor)

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Dr. Ruiwei Jiang (Postdoc co-advisor)

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Dr. Jinyu Wen (PhD advisor)

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